

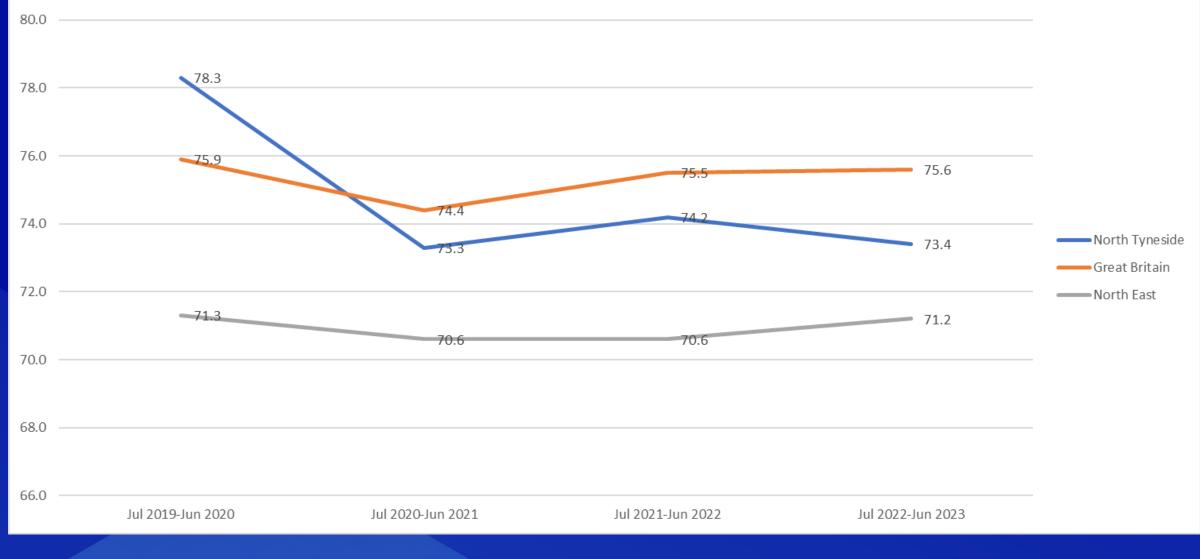
# **Skills Gaps**

# Presentation to Thriving Sub Committee January 2024

# Latest Data







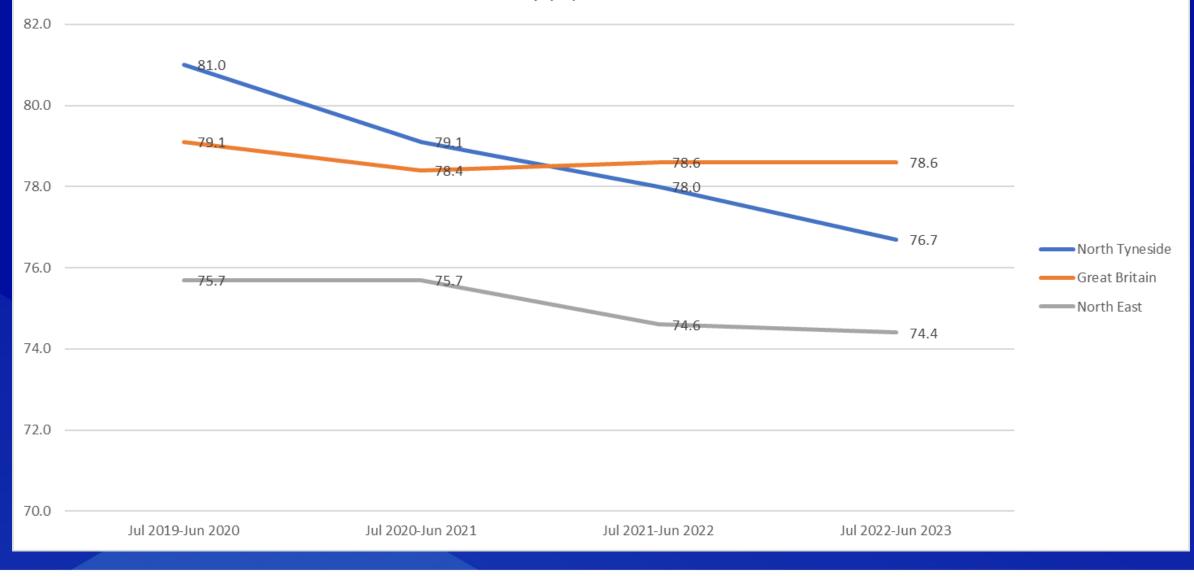


Unemployment Rate (%) - 2019-2023



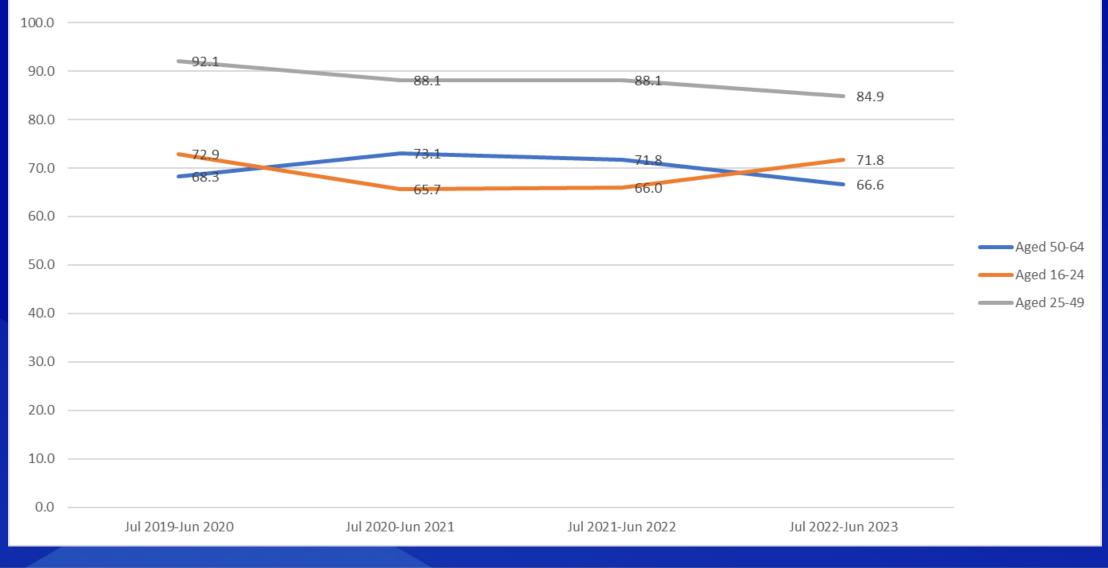


Economic Activity (%) - 16-64 Years - 2019-2023

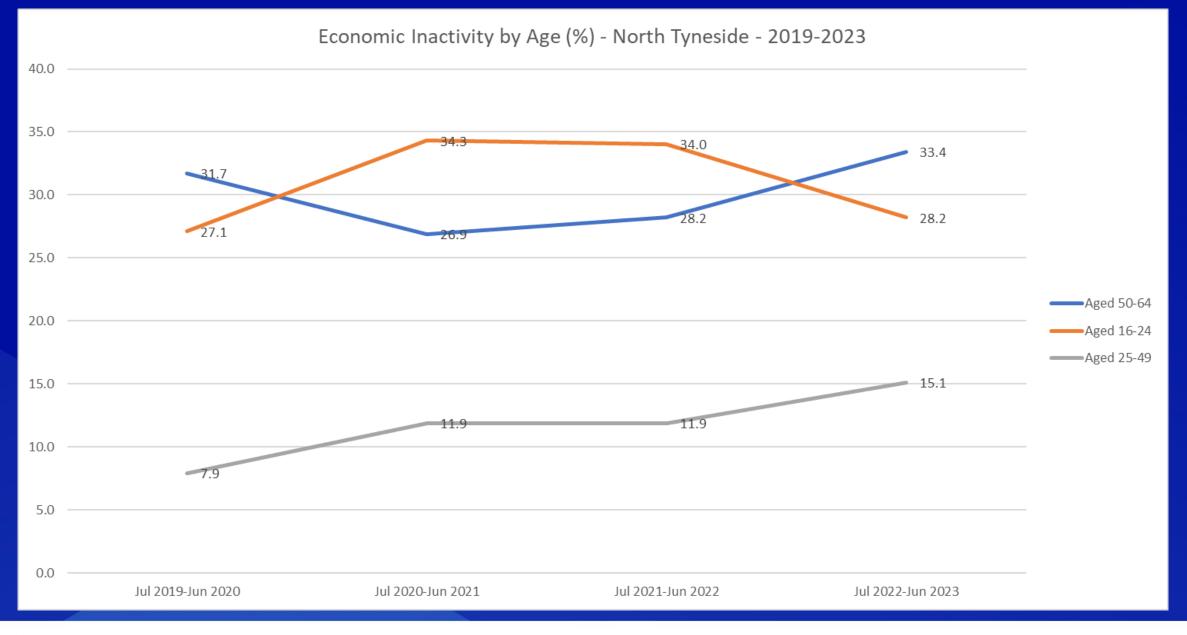




Economic Activity by Age (%) - North Tyneside - 2019-2023

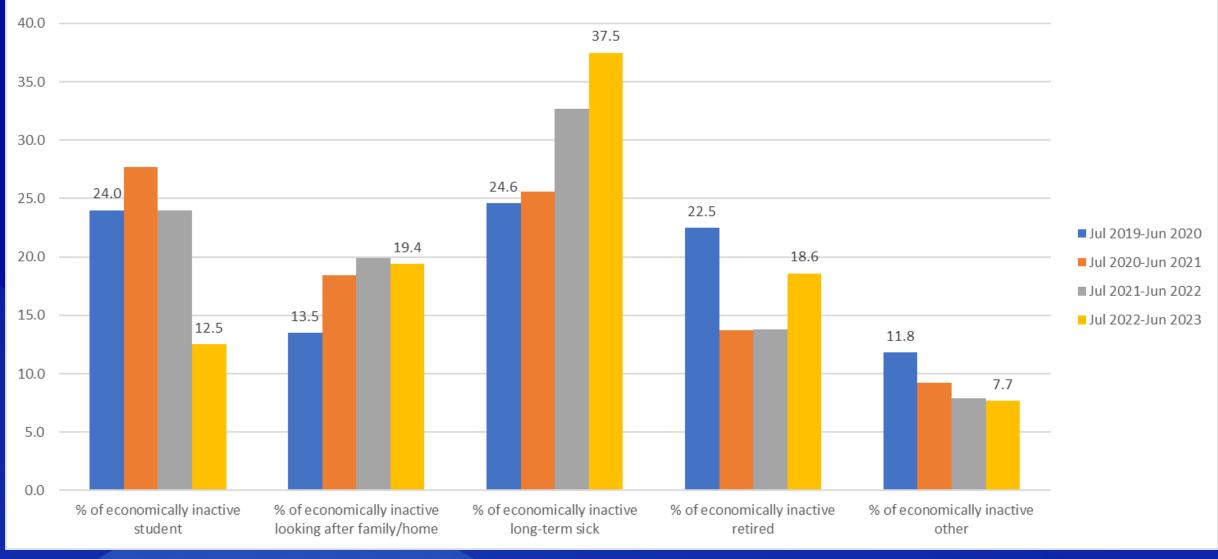




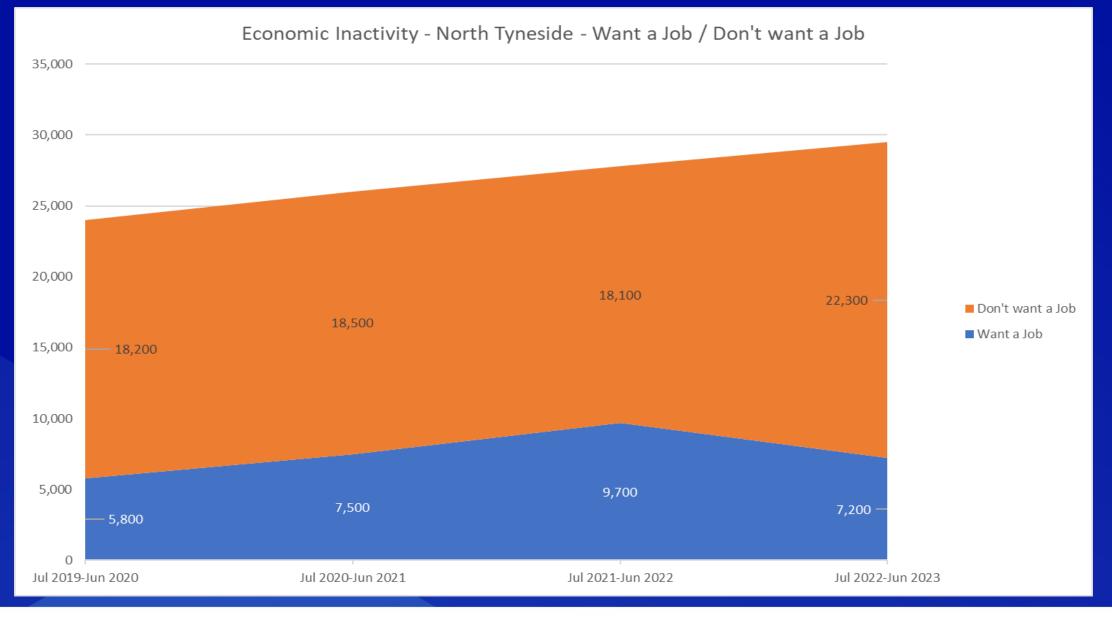




Economic Inactivity by Reason (%) - North Tyneside

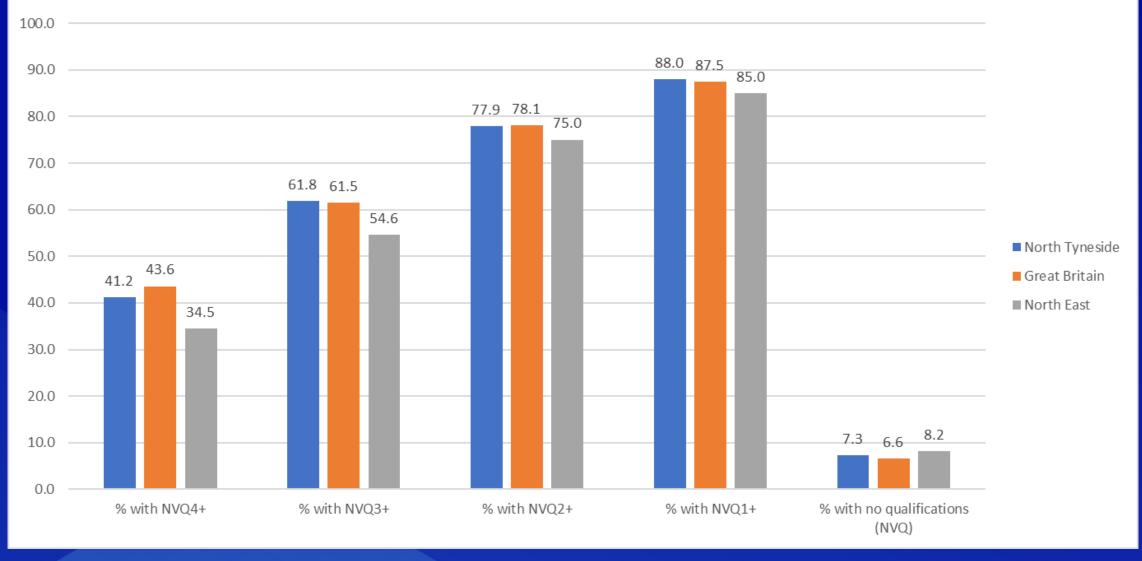






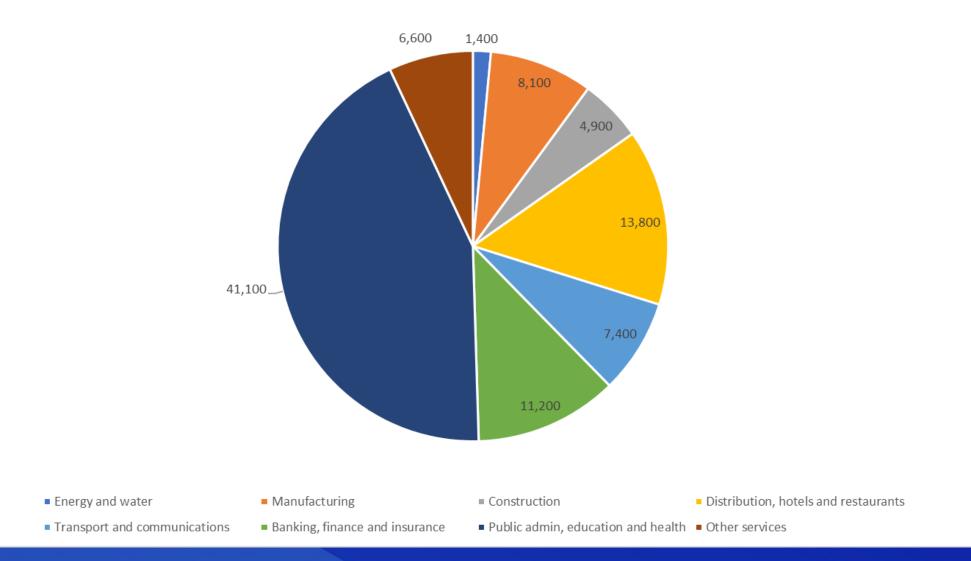


Skills Levels (%) - 2021



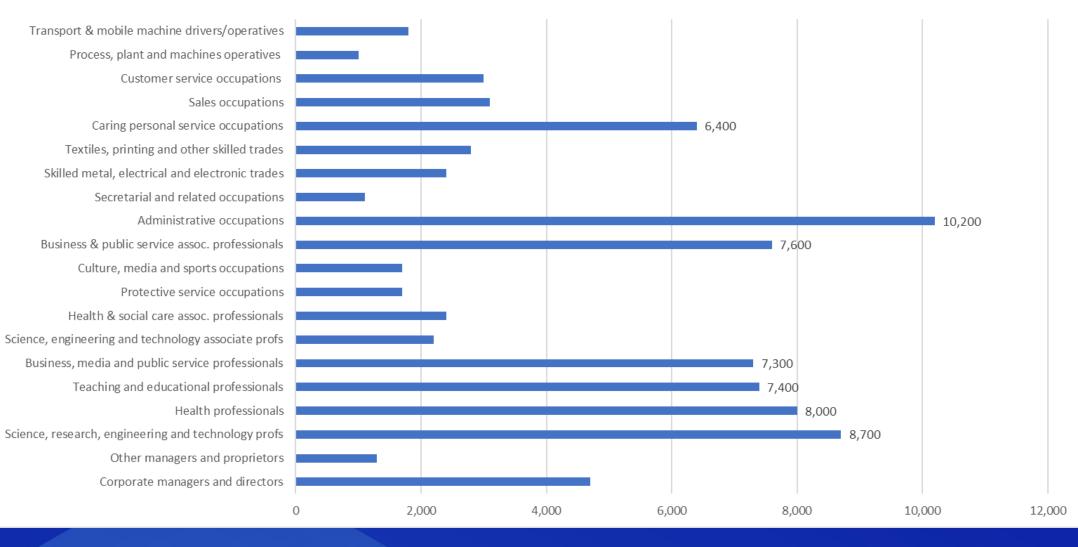


### Employment by Industry - North Tyneside - June 2023

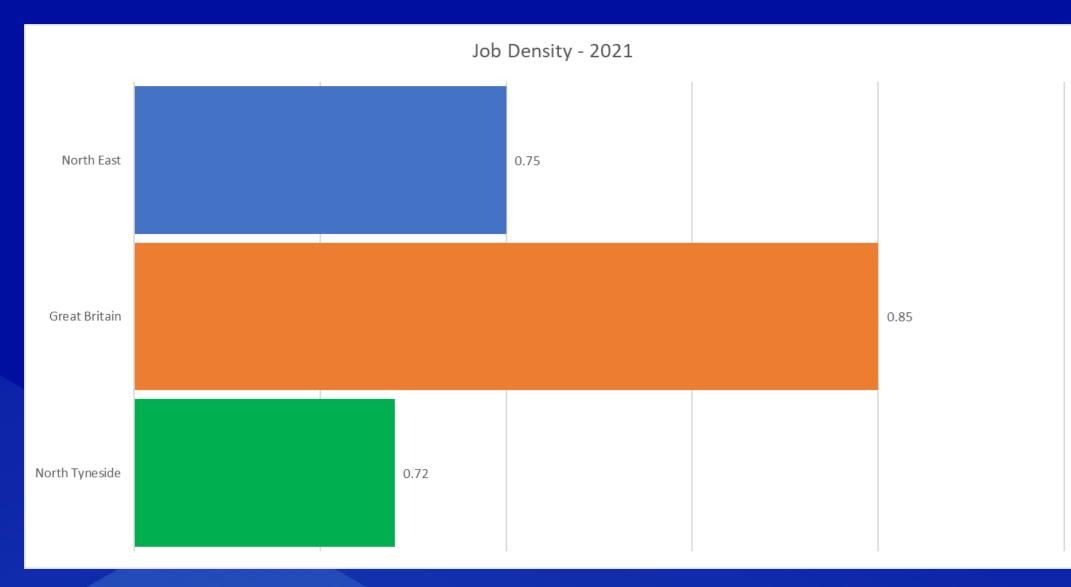




#### Employment by Occupation - North Tyneside - June 2023







The number of jobs in an area divided by the resident population aged 16-64 in that area. For example, a job density of 1.0 would mean that there is one job for every resident aged 16-64.



# Vacancy Data Jan – Oct 2023



Job Postings Overview



Unique Postings 20,535 Total Postings



981 Total Employers

33 Days

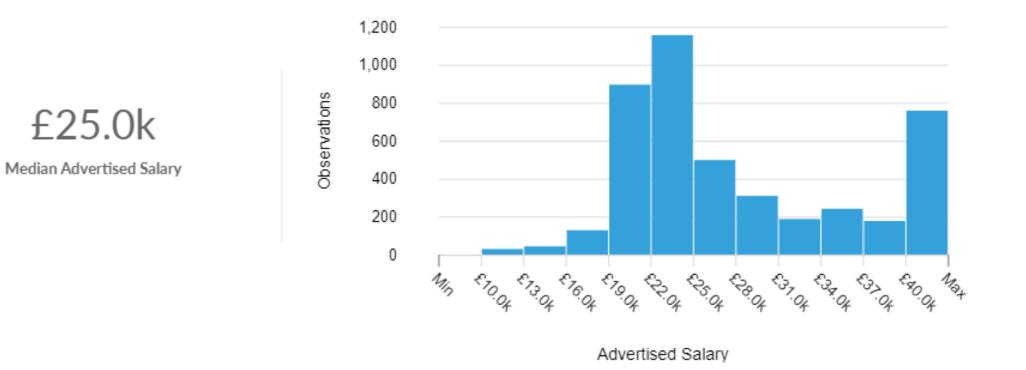
Median Posting Duration Regional Average: 33 Days 2:1

Posting Intensity Regional Average: 2 : 1



#### Advertised Salary

There are 4,421 advertised salary observations (49% of the 9,003 matching postings).





### Top Posted Occupations

Occupation (SOC)	Total/Unique (Jan 2023 - Oct 2023)	Posting Intensity	Median Posting Duration
Care Workers and Home Carers	1,764 / 608	3:1	33 days
Teaching Assistants	785 / 411	2:1	33 days
Sales Related Occupations n.e.c.	596 / 308	2:1	29 days
Cleaners and Domestics	568 / 290	2:1	30 days
Customer Service Occupations n.e.c.	619 / 240	3:1	31 days
Sales and Retail Assistants	406 / 180	2:1	32 days
Other Administrative Occupations n.e.c.	347 / 159	2:1	30 days
Kitchen and Catering Assistants	356 / 156	2:1	28 days
Other Registered Nursing Professionals	1,195 / 144	8:1	35 days
Secondary Education Teaching Professionals	199 / 128	2:1	37 days



### Top Industries

2023)	Posting Intensity	Median Posting Duration
3,786 / 2,018	2:1	34 days
4,930 / 923	5:1	36 days
1,452 / 491	3:1	34 days
1,114 / 479	2:1	31 days
430 / 242	2:1	33 days
823 / 235	4:1	29 days
625 / 168	4:1	32 days
202 / 142	1:1	33 days
239 / 136	2:1	40 days
241 / 128	2:1	26 days
	3,786 / 2,018 4,930 / 923 1,452 / 491 1,114 / 479 430 / 242 823 / 235 625 / 168 202 / 142 239 / 136	$3,786 / 2,018 \qquad 2:1 \qquad + \qquad $



### Top Cities Posting

City	Total/Unique (Jan 2023 - Oct 2023)	Posting Intensity	Median Posting Duration
North Shields, Tyneside	8,964 / 3,357	3:1	33 days
Wallsend, Tyneside	5,283 / 2,475	2:1	32 days
Whitley Bay, Tyneside	3,817 / 1,771	2:1	32 days
Killingworth, Tyneside	1,935 / 1,100	2:1	33 days
Longbenton, Tyneside	536 / 300	2:1	36 days



### Education Breakdown

Education Level	Unique Postings	% of Total
Up to GCSEs or equivalent	769	9%
No Education Listed	7,434	83%
A-levels or equivalent	423	5%
Foundation/HNC/HND or equivalent	149	2%
Bachelor's or equivalent	433	5%
Master's or equivalent	180	2%
Ph.D. or equivalent	23	0%



### Top Companies Posting

Company	Total/Unique (Jan 2023 - Oct 2023)	Posting Intensity	Median Posting Duration
NHS	4,455 / 735	6:1	37 days
Vision For Education	343 / 213	2:1	34 days
GSL Education	204 / 118	2:1	33 days
Reed	190 / 116	2:1	36 days
Hc-One	202 / 111	2:1	37 days
Jaguar Land Rover	125 / 97	1:1	24 days
Newcastle Building Society	176 / 96	2:1	28 days
Akari Care	474 / 93	5:1	27 days
Office Angels	131 / 83	2:1	34 days
Northumbria Payroll Solutions LTD	143 / 79	2:1	36 days



### Top Common Skills

Skill	Postings with Skill
Communications	2,339
Customer Service	1,542
Management	1,170
Teaching	1,002
Sales	884
Detail Oriented	732
Planning	647
Leadership	596
English Language	530
Enthusiasm	483



The following provides insight into the demand of relevant skills.

### Top Specialized Skills

Skill	Postings with Skill
Personal Care	488
Mental Health	327
Nursing	327
Key Performance Indicators (KPIs)	308
Auditing	293
Risk Analysis	244
Autism Spectrum Disorders	234
Marketing	231
Finance	227
Invoicing	224



## Summary of Data – North Tyneside

- Employment rates are significantly lower than in 2019
- But, unemployment is line with national and regional rates
- Economic activity amongst older age groups has fallen since 2019
- But, positive that economic activity has increased for 16-24 ages
- Biggest increase in economic inactivity due to long term sickness
- Skills levels compare favourably nationally and regionally but residents with no qualifications still too high
- Number of jobs per resident (job density) is low
- Vacancies in health and social care sectors still the highest with skills needs reflecting this.



# **Regional Research and Strategies**



## North East Mayoral Combined Authority – Strategic Evidence Base

- Key Sectors public, education, health, tech and manufacturing
- Low Carbon Sector high turnover in a relatively small workforce but considerable growth potential in offshore wind and heat networks
- Employment trends reflect data already provided for North Tyneside – increase in Economic Inactivity / demand in Health and Social Care
- Job Quality lower average pay and lower employment rates for disabled residents / higher rates of casual employment



## North East Mayoral Combined Authority – Strategic Evidence Base

- Inclusion / Deprivation significant concentrations of both deprivation and affluence, exacerbating inequalities
- Education and Skills outcomes below the national average reflects demographics and decline in workforce training
- Digital well positioned for growth in sector but underlying inequalities in infrastructure and skills
- Basic Skills adults lacking basic literacy and numeracy skills / employers report gaps, but participation in in English and Maths courses has fallen.



## North of Tyne – Local Skills Improvement Plan (LSIP)

- Developed by North East Chamber of Commerce until March 2025 and reviewed annually
- Current Challenges skills shortages and large numbers of unfilled vacancies in key sectors including Health & Social Care
- What needs to change addressing basic and softer skills, responding to employer need for specialist skills
- Sector Identification significant growth potential, immediate skills shortages and planned investment



## North of Tyne – Local Skills Improvement Plan (LSIP)

- Cross Cutting Themes:
  - Digital Skills
  - Professional Development/Business Skills
  - Employability Skills
- Provision:
  - Short, flexible and tailored delivery to fit employer needs including
    more flexible Apprenticeship delivery
  - Advanced technical skills and sector specific digital and communication skills



## North of Tyne Research and Analysis

CBI Economics - Business engagement on labour market challenges in the North of Tyne

- Shortages in health practitioners and digital skills
- The proportion of skills shortage vacancies highest in construction and manufacturing (48%)
- Most older adults that left work during the pandemic did so earlier than they had expected to
- Those in their 50s generally want to return to work, but part time and with flexibility



## North of Tyne Research and Analysis

Learning and Work Institute – Economic Inactivity in the North of Tyne

- Increase in mental health related conditions
- Decline in residents' confidence levels (and work readiness) related to low levels of skills
- Employers demanding digital skills as workplaces change postpandemic
- Residents' responsibilities for caring for family members



## **Green Skills – Latest Findings**

Ashden Retrofit Skills Reports

- Lack of skills has hindered progress in developing retrofit programmes e.g. there's a need to build up training capability across all domestic retrofit roles
- Significant shortages of Retrofit Insulators General Installers will require upskilling so that they can install low carbon technologies
- Knowledge needs to be better shared e.g. Retrofit Insulators and Retrofit Designers
- Lack of transferable skills e.g. customer engagement, problem solving, data analysis.



## **Responding to these Needs**

- UK Shared Prosperity Funding (UKSPF)
- Adult Education Budget (AEB)
  - Clear progression pathways for a low carbon economy
  - Improved attainment in basic English, maths and digital skills
  - Support those with health, confidence and wellbeing barriers to access good jobs
- Free Courses for Jobs (FCfJ)
- Skills Bootcamps
- Skills for Growth



## North East Investment Zone

- Proposal currently being co-designed by Government and the North East Mayoral Combined Authority likely to be agreed and launched by Spring
- Will bring opportunities for funding linked to skills, innovation and infrastructure to enable growth on the River Tyne
- Opportunity to link local people to jobs and training
- Builds on existing work with renewable energy and offshore sector and key assets such as the Energy Academy
- Work will form part of our North Tyneside Economic Strategy.



## **Responding to Skills Gaps**





## **Responding to Recruitment Needs**



Get into Tynemouth Castle Inn (formerly The Park Hotel)

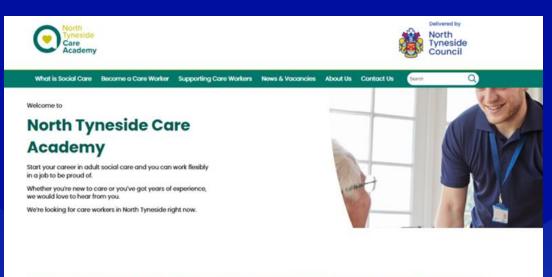
Working well



'Just a note to personally thank you for your help and support with our recruitment drive for the Tynemouth Castle Inn. It was really professionally organised and the change in the candidates from last Monday to today's interviews was remarkable. Here at the Inn Collection Group we always embrace collaboration with organisations like yourselves, and this has proven extremely fruitful in this instance.



## **Responding to Recruitment Needs**





#### What is Adult Social Care

Adult social care supports people who are vulnerable or at risk, by providing personal and practical support to help them live their lives independently.

Find out more



Become a Care Worker

of. All you need to start are your natural

qualities and enthusiasm, there's training for

everything else!

Find out more

#### **Supporting Care Workers**

A career in adult social care is a role to be proud Our hub for resources, guidance, training and events for the support of care professionals. We want to ensure our workforce is supported to







# **Thank You**

# **Any Questions?**

